

## DOCUMENT OF ADHESSION TO THE CUMULATIVE DEBT ASSUMPTION AGREEMENT

In London, on 1 October 2025.

**BRIDGE SECURITISATION S.C.A.**, acting on behalf of its sub-funds or compartments, a company formed according to the laws of the Grand Duchy of Luxembourg, with registered office in at 4 Rue Robert Stumper, 2557 Gasperich, Luxembourg, entered into the trade and company register (RCS) under number B208587, and acting through its managing general partner, **Bridge Management S.à.r.l.**, a limited liability company (*Société à responsabilité limitée*), established under the laws of Grand Duchy of Luxembourg, with its address at 4 Rue Robert Stumper, 2557 Gasperich, Luxembourg, entered into the trade and company register (RCS) under number B202271 (hereinafter, the “**Lender**”) represented in this act by (a) Mr. Jean-Francis Dusch, of age, a French national, with domicile in United Kingdom and with passport of his nationality number 19CC33221; and (b) Mr. Guy Verhoustraeten, of age, a Belgium national, with domicile in Luxembourg and with passport of his nationality number EN813324. They exercise this representative authority as authorized representatives of Bridge Management S.à.r.l.

### WHEREAS

- I. On July 31, 2020, BRIDGE SECURITISATION S.C.A., (the “**Lender**”), as lender, BONDHOLDERS, S.L. (the “**Agent**”), as agent, LEVANTE UD NUEVOS DESARROLLOS, S.L.U. (the “**Borrower**”), as borrower and LEVANTE UNIÓN DEPORTIVA, S.A.D. (the “**Grantor**”), as grantor, entered into a credit facilities agreement (the “**Credit Facilities Agreement**”) by virtue of which the Lender granted a credit for a maximum amount of SIXTY MILLION EURO (€ 60,000,000), for the following purposes (i) redevelopment of the Grantor's stadium; (ii) construction of the new sports city of the Obligors; and (iii) cancellation of the existing financial debt in force at the time of the execution of the Credit Facilities Agreement (the “**Credit**”).
- II. That on 21 January 2025, the Borrower and the Grantor executed a Cumulative Debt Assumption Agreement (the “**Assumption Agreement**”), by virtue of which the Grantor jointly and severally assumed, together with the Borrower, all payment obligations arising from the Credit Facilities Agreement.
- III. That the Assumption Agreement provides that, although the effective date of the cumulative assumption of debt takes place from the date of subscription of the Assumption Agreement by the Borrower and the Grantor (that is, 21 January 2025) the Lender and the Agent shall adhere to the Assumption Agreement by executing a document of adhesion.
- IV. That, in view of the foregoing, the Lender wishes to formalize its adherence to the Assumption Agreement under the terms set forth below.
- V. Consequently, the Lender, acting in its own name and right,

## AGREES

1. To expressly, irrevocably, and unconditionally adhere to the Assumption Agreement by this act, fully accepting each and every one of its provisions.
2. To acknowledge that, as from the Assumption Agreement Date (as defined in the Assumption Agreement), the Grantor assumed towards the Lender the status of joint and several debtor (*deudor solidario*), and the Lender may demand payment indistinctly from the Borrower, the Grantor, or both.
3. To confirm that the adherence granted herein does not constitute a novation or any modification of the obligations originally assumed by the Borrower under the Credit Facility Agreement, which remain in full force and effect, but only the incorporation of the Grantor as a joint and several debtor thereof.
4. To declare that the Lender has all necessary corporate and legal authorizations to execute this document of adhesion and that its signatory has sufficient authority for such purpose, without any limitation or restriction affecting its full validity and effectiveness.
5. To establish that this Adherence Document shall be governed by and construed in accordance with the laws of Spain, and the parties hereby expressly submit, waiving any other jurisdiction to which they may be entitled, to the Courts and Tribunals of the city of Madrid.

**IN WITNESS WHEREOF**, the Lender signs this document of adhesion, at the place and on the date first above written.

**The Lender**



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**BRIDGE SECURITISATION S.C.A.**

Mr. Jean-Francis Dusch



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**BRIDGE SECURITISATION S.C.A.**

Mr. Guy Verhoustraeten